

MODIFICATION REQUEST COVER SHEET

Name of Filer	JILL GEARY
Reporting Period	<input type="checkbox"/> Annual report <input checked="" type="checkbox"/> Candidate report – March 2014 to March 2015
Type of Request	<input checked="" type="checkbox"/> New <input type="checkbox"/> Renewal with No Change <input type="checkbox"/> Renewal with Change
Office Held & Term	Candidate for School Board Director, Seattle School District If elected term would begin January, 2016
Application Rule(s)	<input type="checkbox"/> Income & Ownership Interest: WAC 390-28-100(b) <input type="checkbox"/> Personal Residence: WAC 390-28-100(d) <input type="checkbox"/> Attorney: WAC 390-28-100(1)(e)(i) <input type="checkbox"/> Judge / Judicial Candidate: WAC 390-28-100(1)(e)(ii) <input checked="" type="checkbox"/> Spousal: WAC 390-28-100(1)(e)(iv) <input type="checkbox"/> Other: WAC 390-28-100(1)(a)(c)
Supporting Documents (attached)	<input checked="" type="checkbox"/> Current F-1 <input checked="" type="checkbox"/> Modification Application <input checked="" type="checkbox"/> Letter <input type="checkbox"/> Prior order (if renewal)
Reason(s) for Modification (as stated by filer)	<ul style="list-style-type: none"> • Ms. Geary is requesting a reporting modification that would exempt her from disclosing the business and other governmental customers that paid \$12,000 or more during the previous 12 months to Alvarez and Marsal Valuation Services, LLC (A & MVS), a business valuation consulting company. • Ms. Geary stated that A & MVS provides services to its customers pursuant to a confidentiality contract. The reportable customers would need to waive the right to confidentiality in order for their names to be released. • Ms. Geary's spouse, Neil Beaton, is a managing director of the Seattle office of A & MVS and has an approximate 5% ownership interest in the business. A & MVS, has approximately 85 employees working within 24 offices inside of the U.S. and 16 worldwide. • Ms. Geary stated that A & MVS has annual sales of \$19 million with over 800 customer accounts, approximately 115 of whom would be reportable, and compiling this information would create a significant hardship on the business. • The business provides valuation services to companies globally pursuant to a confidentiality agreement, and Ms. Geary's husband works as a valuation expert for litigation involving disputes over the value of his clients' businesses. Each of the reportable customers would be required to waive the standard confidentiality agreement prior to any public disclosure.

	<ul style="list-style-type: none">• Ms. Geary stated she is not involved with the operations of the business nor is she aware of the specific services provided to the customers of A & MVS.• Ms. Geary stated that A & MVS does not publish its customer names on its website or in other publications.
Other Issues	<ul style="list-style-type: none">• Ms. Geary disclosed two governmental customers and one business customer of A & MVS that she was aware of or were otherwise publicly available.
Staff Recommendations	Approve the requested reporting modification.